



Francis Scott Trust

Expression of interest for social investment (for use by applicants)

The following information is requested to provide an outline of any potential proposal for the Francis Scott Trust to consider making a social investment.

- Type of investment
- Amount of investment (both the total you are looking for and the amount you are asking the Francis Scott Trust to invest)
- Length of investment and how it will be repaid
- Financial return
- How the investment will be used
- Details of the social return
- How the social return will be measured and reported on

Please submit a business plan and latest set of accounts with your expression of interest.

Once this information is received we will be in touch for an initial conversation to outline our approach and discuss whether you wish to proceed.

Following that, a first phase assessment will be undertaken based on the information provided, to determine whether Francis Scott Trustees believe the proposal is eligible and viable.

If so, a formal assessment will be undertaken before an offer is made.